

**Code**                   **KDC**  
**Company name**    KIDO Group Corporation  
**Date**                    12/18/2020  
**Subject**                Report on the results of share issue for stock swap

**Content:**

KIDO Group Corporation announces the result of stock issuance for swap as follows:

**I. Information on stock**

1. Stock name: Stock of KIDO Group Corporation
1. Stock type: common stock
2. Par value: VND10,000/share
3. Offering volume: 23,088,000 shares
4. Beginning date of offering: November 04, 2020
5. Ending date of offering: December 17, 2020
6. Ending date of share transfer: in Quarter 1 of 2021

II. **Underwriter:** none

III. **Swap agent:** Viet Dragon Securities Corporation

**IV. Result of stock issuance:**

Object	Selling price (VND/share)	Number of shares registered for offering	Number of shares distributed according to rights	Number of shares distributed	Number of persons registering	Number of persons distributed	Number of persons undistributed	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
The existing	0	23,088,000	23,087,959	23,087,959	1,208	1,208	0	41	99.99%

shareholders of Kido Frozen Foods Joint Stock Company (except shareholder <i>KIDO Group Corporation</i> )									
Total		23,088,000	23,087,959	23,087,959	1,208	1,208	0	41	99.99%

#### **IV. Summary result:**

1. Total distributed volume: 23,087,959 shares (99.99% total issue volume)
2. Total proceeds from the offering: VND 0

#### **VI. Capital structure of company after the issuance:**

No.	Item	Amount (VND1,000)	Number of shareholders	Ratio (%)
1	Total owner's equity	2,797,413,560	9,843	100%
1.1	Local shareholders	1,559,063,990	9,100	55.73%
a	State shareholder	-	-	0%
b	Others	1,559,063,990	9,100	55.73%
1.2	Foreign shareholders	728,427,010	742	26.04%
1.3	Treasury shares	509,922,560	1	18.23%
2	Details:			
2.1	Founders	0	0	0
2.2	Major shareholders	976,522,630	5	34.91%
2.3	Shareholders holding under 1% of voting shares	500,460,270	9,824	17.89%

**VII. List of names and ownership ratios of major shareholders:**

No.	Name	Owning volume	Owning ratio
1	Tran Le Nguyen	30,933,667	13.52%
2	PPK One-member Limited Company	20,890,514	9.13%
3	KIDO Investment Co., Ltd.	16,867,456	7.37%
4	Allright Assets Limited	14,700,406	6.43%
5	VI (Vietnam Investments) Fund III, L.P.	14,260,220	6.23%
	Total	97,652,263	42.69%